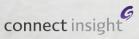
MOBILE & THE MEDIA DAY SUMMARY





Objectives & Methodology

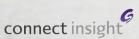
Objectives

- Understand the level of usage of mobile media by daypart
- Measure cross media usage with mobile
- Examine why people are using mobile media

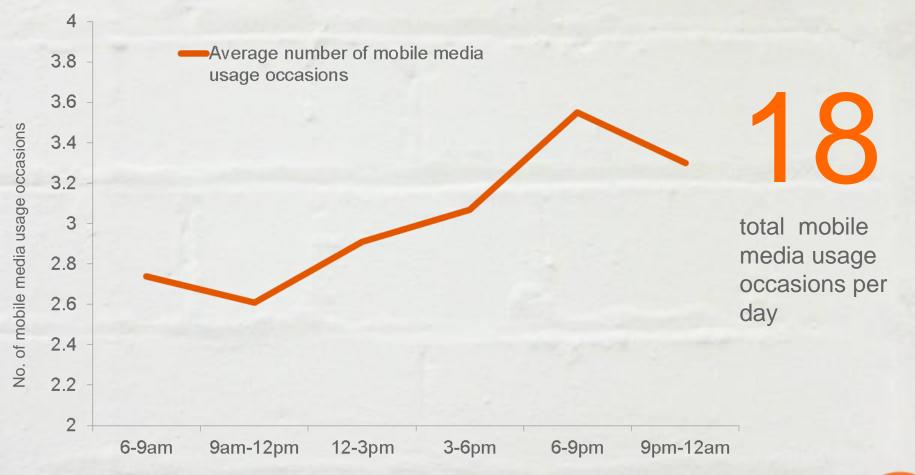
Methodology

- Media diary, 500 respondents per day with 6 dayparts
- All users of mobile media
 - mobile users who browse the mobile internet, use applications or download content
- Sample weighted to Comscore demos
- 6 Online group discussions

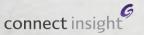




Mobile media usage peaks 6-9pm

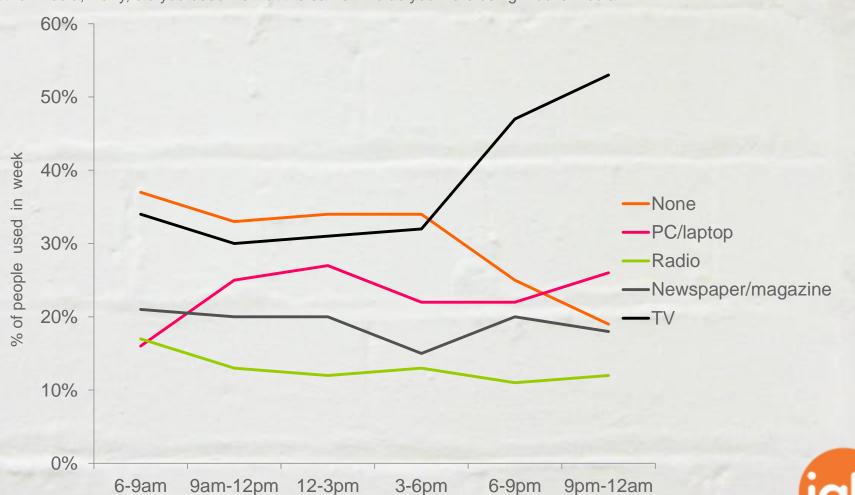


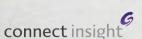




Most multi tasking happens after 6pm

What other media, if any, did you use / view at the same time as you were using mobile media?





Source: IAB's Mobile & the Media Day Study, Jan 2011 Base: Average of 500 respondents, over 7 days



Mobile the response mechanism

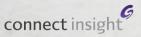


40%

agree they often use their mobile if they see an interesting ad

10%

used their mobile in the week because they were prompted by another media



Implications

- Consumers are using mobile media as part of their daily routine. Having a mobile presence is a hygiene factor.
- Brands need to ensure their site works on mobile, it's become part of good customer service
- Mobile presents brands with different opportunities throughout the daymake sure your offering fits with what consumers need.
- Mobile should be considered in all advertising campaigns as a potential response mechanism
- Brands will benefit from thinking 'mobile first' rather than mobile last, to keep up with consumer demand.



